

Press Release: December 13, 2024

## Creditreform Rating publishes new rating methodology

As part of the consultation process, Creditreform Rating AG has published its new sub-rating methodology "Aircraft Financings and Securitizations".

This methodology outlines our approach to rating debt financing instruments used for the (re)financing of single commercial aircraft investments or commercial aircrafts portfolios. This includes indirect investments, such as those made through securitization structures and special purpose entities utilized for refinancing leasing or sale-and-leaseback transactions, as well as direct financing provided to airlines as borrowers. Asset-Backed Financings relating are typically collateralized by the assets being financed in the form of aircraft mortgages.

In accordance with Article 8 of the EU-Regulation (EC) No. 1060/2009 Creditreform Rating AG invites stakeholders to submit their comments to the following new document:

Sub-Rating Methodology "Aircraft Financings and Securitizations" (Version v1.0).

The comments shall be sent to the email address: [Comments-Consultation@creditreform-rating.de](mailto:Comments-Consultation@creditreform-rating.de) or by post to the company address:

**Creditreform Rating AG**  
**Europadamm 2-6**  
**41460 Neuss, Germany**

All comments must be sent until January 10, 2025 (24:00 h CET).

**IMPORTANT NOTICE:** All participants in the consultation process who wish to submit comments on the published rating system to Creditreform Rating AG are requested to clearly indicate whether their comments are to be treated as confidential or published. Only in this way can the confidentiality of the submitted letters be guaranteed.

### Contact

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### Creditreform Rating

The European Rating  
Agency

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[www.creditreform-rating.de](http://www.creditreform-rating.de)

**About us**

*Creditreform Rating AG, one of the leading European rating agencies, has been analyzing and evaluating companies, banks, structured financial products, countries, and financing instruments in asset classes such as infrastructure, real estate, renewable energy, logistics, aviation, and structured finance for over twenty years. Currently, the agency manages more than 500 rating projects, encompassing approximately 5,500 bonds. Established in 2000 as a wholly owned subsidiary of Creditreform AG, the company is part of the Creditreform Group.*

*As one of the first European agencies, Creditreform Rating is pursuing accreditation for the European Central Bank's framework to limit financial risks in monetary policy transactions—the Eurosystem Credit Assessment Framework (ECAf).*

*Creditreform Rating has signed the ESG in Credit Risk and Ratings Statement of the United Nations (UN) as part of the UN Principles for Responsible Investment (UN PRI). By signing this, the rating agency commits to considering ecological and social factors in credit assessments, demonstrating its dedication to responsible investments and the development of a more sustainable financial system. Creditreform Rating AG is registered according to EU Regulation (EC) No. 1060/2009.*