

Press Release: January 13, 2025

## Creditreform Rating publishes new rating methodology

On December 13, 2024 Creditreform Rating AG published for consultation its new rating methodology "Aircraft Financings and Securitizations" (Version 1.0).

This methodology outlines our approach to rating debt financing instruments used for the (re)financing of single commercial aircraft investments or commercial aircrafts portfolios. This includes indirect investments, such as those made through securitization structures and special purpose entities utilized for refinancing leasing or sale-and-leaseback transactions, as well as direct financing provided to airlines as borrowers. Asset-Backed Financings relating are typically collateralized by the assets being financed in the form of aircraft mortgages.

Creditreform Rating AG did not receive any comments during the consultation phase and no changes were made to the document published for this consultation.

The new rating methodology "Aircraft Financings and Securitizations (Version 1.0)" will therefore take effect on January 13, 2025 and will be applied by Creditreform Rating AG.

Potentially affected ratings will shortly be placed under observation and will be reviewed six months following the publication of the methodology update.

### Contact

Creditreform Rating AG  
Europadamm 2-6  
D - 41460 Neuss  
info@creditreform-rating.de

### Creditreform Rating

The European Rating  
Agency

Visit us on [LinkedIn](#) or  
[www.creditreform-rating.de](http://www.creditreform-rating.de)

## **About us**

*Creditreform Rating AG, one of the leading European rating agencies, has been analyzing and evaluating companies, banks, structured financial products, countries, and financing instruments in asset classes such as infrastructure, real estate, renewable energy, logistics, aviation, and structured finance for over twenty years. Currently, the agency manages more than 500 rating projects, encompassing approximately 5,500 bonds. Established in 2000 as a wholly owned subsidiary of Creditreform AG, the company is part of the Creditreform Group.*

*As one of the first European agencies, Creditreform Rating is pursuing accreditation for the European Central Bank's framework to limit financial risks in monetary policy transactions—the Eurosystem Credit Assessment Framework (ECAAF).*

*Creditreform Rating has signed the ESG in Credit Risk and Ratings Statement of the United Nations (UN) as part of the UN Principles for Responsible Investment (UN PRI). By signing this, the rating agency commits to considering ecological and social factors in credit assessments, demonstrating its dedication to responsible investments and the development of a more sustainable financial system. Creditreform Rating AG is registered according to EU Regulation (EC) No. 1060/2009.*